



CPBI MANITOBA REGION BREAKFAST SESSION



Target Benefit Plans - Basics and Beyond

DATE

Thurs March 20, 2014

LOCATION

The Fort Garry Hotel

TIME

Breakfast 7:30 - 8:00 am
Session 8:00 - 9:15 am

FREE PARKING

is available at
The Fort Garry Hotel.
Validation at the
Registration Desk.

In the face of large deficit burdens, volatile investment markets and generally a maturing membership, the ability for an employer to sustain its traditional defined benefit pension plan is becoming harder and harder each year. The default alternative to date has been to transition to a defined contribution design; however, changes to legislation in certain jurisdictions and the demand for retirement programs that provide certainty for retirees while being sustainable longer term has sparked interest in alternative solutions. One such solution is the Target Benefit Plan (TBP). This presentation will build off the basics of TBPs and provide strategies for the implementation of such plan designs. Here is the agenda:

- Target Benefit Plans - One answer to Sustainability
- Implementation of a Target Benefit Plan
- Legislative Landscape
- Considerations and Pitfalls
- A Working Example

Troy Milnthorp, FSA, FCIA

Troy Milnthorp is an Associate Partner in the Aon Hewitt Saskatoon office. As a member of the retirement strategies team, Troy provides pension and actuarial consulting services to a variety of private and public sector clients both locally and across the country. He is also a member of the Aon Hewitt's National Public Sector Team and the Target Benefit Task Force.



Bring your business card to enter the prize draw

Going Green

Amidst growing environmental concerns, CPBI Manitoba has made the move toward sustainability by reducing our use of paper. Paper handouts will not be provided at CPBI breakfast sessions. Copies of session presentations will be emailed on request following each session.



Registration

Target Benefit Plans - Basics and Beyond Thursday, March 20, 2014

Name(s) of attendees (Please list additional names on separate sheet)

Member

Non-Member

Feel free to bring a colleague!

Organization Name

Fax

Phone

Email

Continuing Education Credits

This session will qualify for Continuing Education credits, pending approval.

Continuing Education certificate required:

Yes

No

Session Fee

CPBI Member - \$45.00 (\$42.86 + GST)

Non-Member - \$95.00 (\$90.48 + GST)

GST Number R106865330

Payment Method

Cheque make payable to CPBI

Credit Card

Credit Card Name

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Expiry Date

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Registration Deadline: Tuesday, March 18, 2014

Cancellation Policy: Cancellations will be accepted until noon the day before the session.
Non-attendees or cancellations received after this time will be invoiced.